



Information Necessary to Quote

1. Full name of company, with location, inclusive of zip code.
 - a. Any subsidiaries or other locations to be included inclusive of zip code
 - b. Census to include specification of which employees work in which location
2. SIC (standard industry code) is preferred. If not, specifics of industry should be noted.
3. Census to include date of birth, dependent status for enrollment
 - a. Starmark and All Savers request number of children; if not available, assumption of 1 per EC and 2 per Family will be used and subject to adjustment based on actual enrollment.
 - b. All Savers requests the spouse's date of birth; if not available, the enrollee's date of birth will be used and subject to adjustment based on actual enrollment.
 - c. In order to receive the most accurate rate quote, employees not eligible for coverage, part-time, or waiving coverage should be noted on census provided.
4. Current plan designs offered and any specifics on any plan design requests.
 - a. Current and renewal rates are helpful, but not necessary.
5. Effective date requested for quoting.
6. Date presentation to client is scheduled if urgent. Quotes will be turned around ASAP and urgent requests will be accommodated as best we are able. It is best to allow for 3 business days in most cases.
7. Email the information to: Quotes@BenefitIndemnity.co